

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re *Round Table Pizza, Inc., a California* Corporation, et al.Case No. *11-41431*
Chapter *11*

_____/ Debtor

Attorney for Debtor: *Scott H. McNutt*

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	Round Table Employee Stock Ownership Trust c/o Great Bank Trust Company 801 Warrenville Rd. Ste 500 Lisle, IL 60532		100% Ownership Interest

LIST OF EQUITY SECURITY HOLDERS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, **Beth Marshall**, **Officer** of the **corporation** named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: **2/23/2011**

Signature: **/s/ Beth Marshall**

Name: **Beth Marshall**

Title: **Officer**